



Clergy Tax Team, LLC 2024 Pricing

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Pricing Schedule

All prices include electronic filing, answers to tax questions throughout the year, advice with IRS issues, estimated payment support, and three-year SecureFilePro Service.**

1040 Ministerial Package (federal tax return)	\$230
• Form 1040, 1040-SR, or 1040-NR	
• Schedule C (Weddings and Funerals)	
• Form 2106 (Employee Business Expenses)	
• Schedule B (Interest Income)	
• Clergy Worksheets	
• Form ES (Estimated Taxes for Federal taxes if required)	
• Form 8275	
Forms 1040 returns for non-clergy (Per Form, Schedules 1-3).....	\$140
State tax return (Includes state estimated forms)	\$50*
Schedule A (Itemized deductions)	\$30*
Schedule C (Business Income)	\$30*
Schedule D (Investments)	\$30*
Schedules E- Rentals and K-1-Partnership, Fiduciary, S-Corp - Per Schedule / Item ..	\$50*
Schedule EIC (Earned income credit)	\$30
Schedule F (Farming)	\$75*
Most other federal forms, worksheets, items – per form, worksheet, or item	\$0-\$20
Tax return extension (no charge for the previous year's client).....	\$30
Forms 1041(Fiduciary), 709 (Gift tax return), 706 (Estate tax return) – Per Form	\$200*
Forms 1065 (Partnership), 1120-S (S corporation), 1120 (Corporation) - Per Form	\$400*
Forms 990-T (Exempt org, business), 990 / 990-EZ (Tax-exempt) – Per Form	\$300*
Forms W-2, W-2C, and 1099 Online – Per Form.....	\$35

Consulting and tax resolution fees depend on the complexity of an issue and the time required to address it.

Amended tax return pricing will depend on the complexity of required changes to the original return.

Discounts:

Retired minister.....	\$50
Last year's clients	\$10
Your information is received by March 1	\$10
New client referral (the name of the client _____) ..	Ask

Surcharges:

Information received after March 30 or September 30	\$50
Priority mail	\$15

A \$100 deposit is required for all new clients.

* This price will be adjusted depending on the number of entries, complexity, or hours required to complete the form, schedule, or tax return.

**SecureFilePro is a secure client file exchange web portal. It allows Clergy Tax Team and our clients to exchange confidential documents securely. The documents and finished tax returns are stored in the portal for three years. We do not send copies of the tax returns using email.

We can prepare simple tax returns of children of current clients for \$50*.